

PPP in Bosnia and Herzegovina

Country presentation

Investment needs and opportunities

Major sectors

- ▶ Energy
 - ▶ Power plants
 - ▶ Small, medium, large scale projects
- ▶ Transportation
 - ▶ Highway, corridor Vc
 - ▶ Railways
- ▶ Environment protection
 - ▶ Waste management
- ▶ Education
 - ▶ Vocational training
- ▶ Business infrastructure
 - ▶ Brownfield locations
 - ▶ Industrial zones
- ▶ Toplification (Central heating plants)

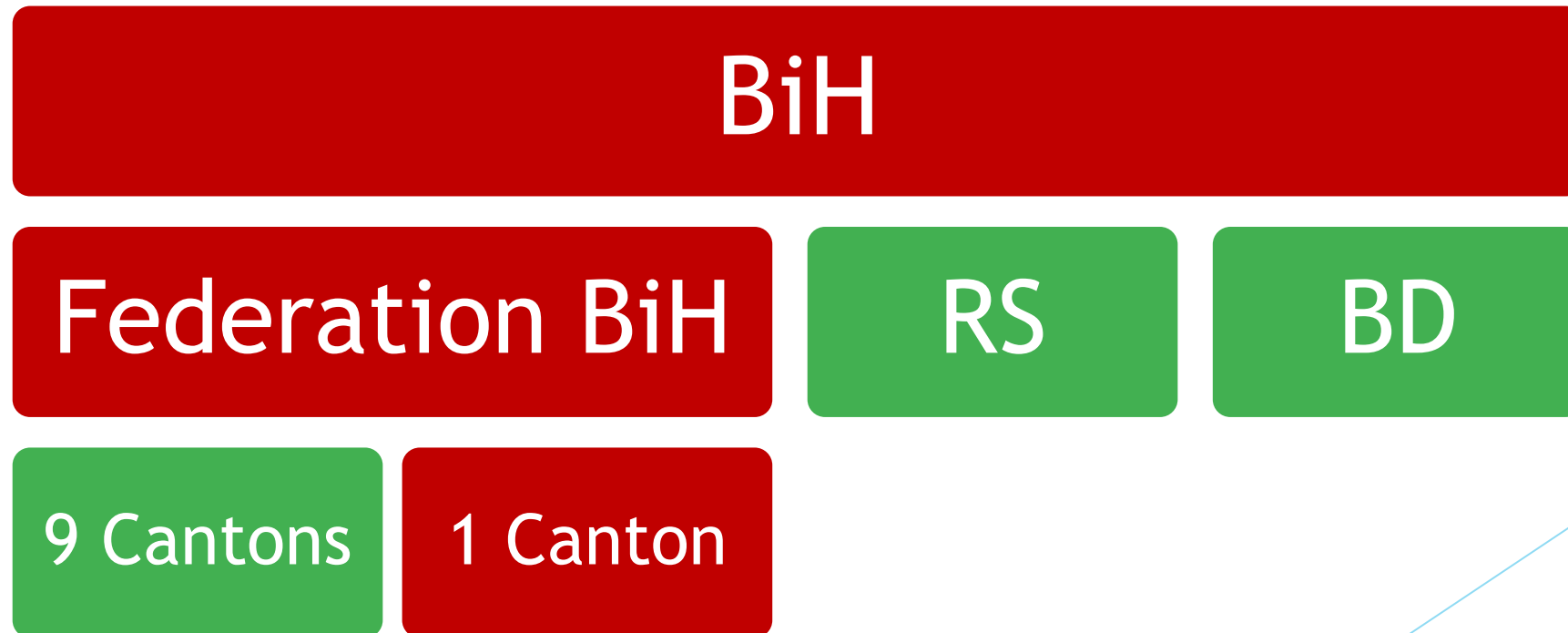
Infrastructure potentials of the Country



- ▶ Rich in natural resources
 - ▶ Water
 - ▶ Tourism
 - ▶ Renewable energy
 - ▶ Organic production
- ▶ At the EU border
 - ▶ Transportation corridor
 - ▶ Proximity to EU markets
 - ▶ SAA signed in July 2015
- ▶ Human capital
 - ▶ Educated and skillful workforce
 - ▶ Competitive compensation

PPP Institutional and legal framework

- ▶ Follows the administrative set up of Bosnia and Herzegovina
- ▶ PPP Laws adopted in 9 Cantons, RS and Brčko district
- ▶ Committees for concessions



Scope of PPP by Law

Sectors

- ▶ Education, cultural and sports infrastructure
- ▶ Health system
- ▶ ICT infrastructure
- ▶ Innovation and entrepreneurship
- ▶ Waste management

- ▶ Other areas of public interest for Government

Private partner role

- ▶ Project design, building and/or reconstruction of public infrastructure and/or building of public interests
- ▶ Providing public service to final customer

PPP projects

- ▶ According to European PPP expertise center, there is no PPP „by definition“ implemented in BiH
 - ▶ Concessions for extraction of natural resources are excluded (only concessions for works and/or services are considered)
- ▶ Models of institutional PPPs and traditional contractual PPPs not implemented
 - ▶ Examples of cooperation are present:
 - ▶ Health sector
 - ▶ Waste management
 - ▶ In pipeline:
 - ▶ Public garages
 - ▶ Steamline / Central heating
 - ▶ Education

Infrastructure projects in pipeline

Corridor Vc Highway

- ▶ Total 335 km (1/3 built)
- ▶ 1.2 bln KM invested
- ▶ 1.5 bln KM in pipeline
- ▶ Financed by
 - ▶ IFI loans
 - ▶ Budget
 - ▶ Road tax
 - ▶ PPP?



Infrastructure projects in pipeline Energy sector - new investments

▶ Thermopowerplants



▶ Hydropowerplants



▶ Windparks



▶ Heating systems



Infrastructure projects in pipeline

Energy sector - new investments

Thermopowerplants

- ▶ Installed power 1.150 MW + 570 MW of heating energy
- ▶ Investment worth 3,5 bln KM

Hydropowerplants

- ▶ Installed power 125 MW
- ▶ Investment worth 600 million KM

Windparks

- ▶ Installed power 48 MW
- ▶ Investment 140 million KM

Infrastructure projects in pipeline

Smaller scale projects

- ▶ Projects at the level of local communities:
 - ▶ Central heating plants
 - ▶ Underground garages / parking
 - ▶ Waste management
 - ▶ Agriculture
 - ▶ Business/Industrial zones



THANK YOU!

