



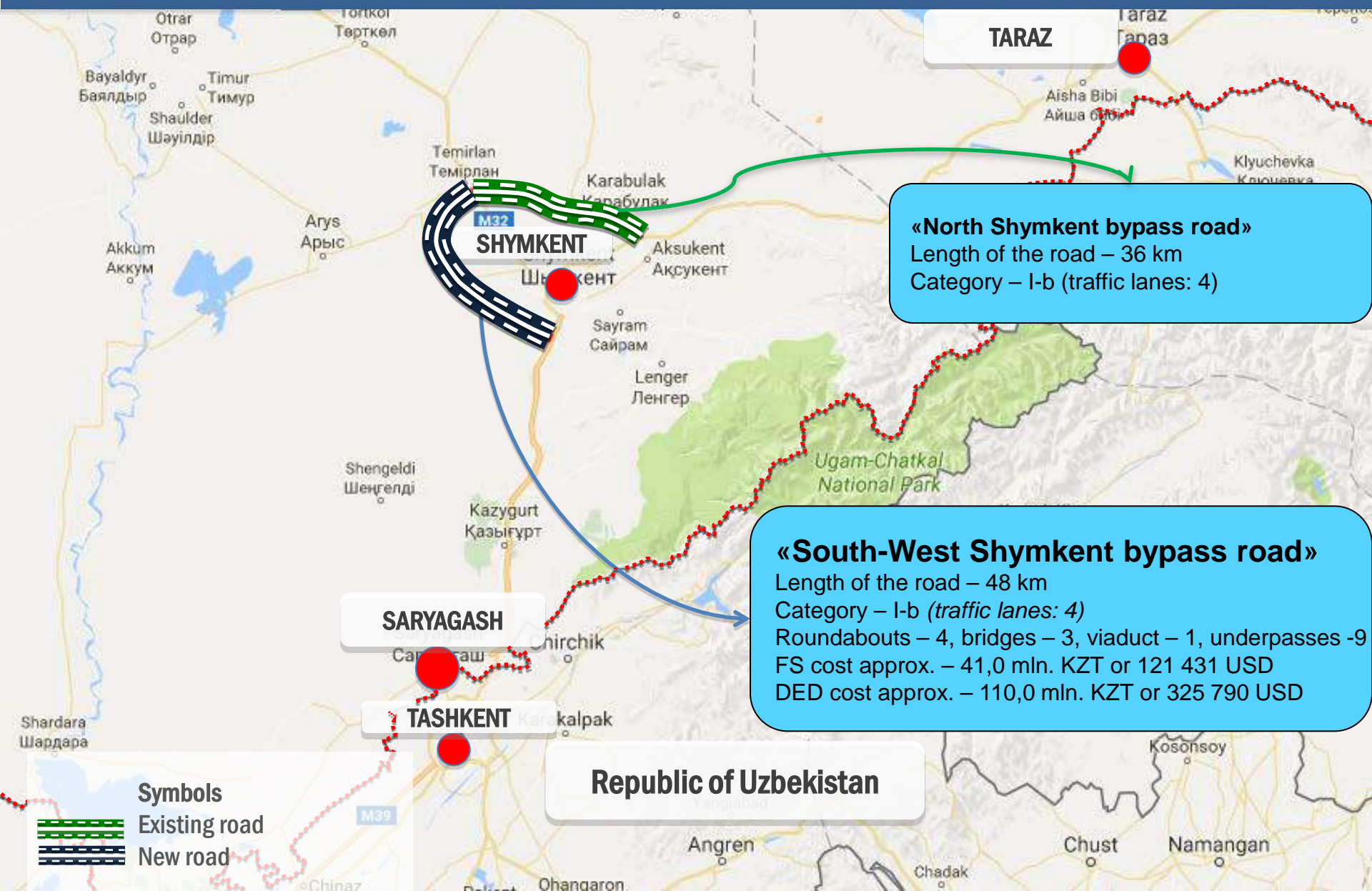
Ministry of Investments and Development Republic of Kazakhstan

The South Kazakhstan Road Network Development Project

Astana 20 September 2016



Shymkent bypass road scheme



Key Project Data

	Shymkent Bypass (South-West, 48 km)
Type of PPP	Build-Transfer-Operation (BTO)
Grantor	Ministry of Investments and Development Republic of Kazakhstan (MID)
Term	20 years
Est. construction period	36 months
Est. CAPEX	48,9 bln KZT or 144,8 mln USD*

*1 USD = 337.64 KZT



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Current Situation

	Shymkent Bypass (South-West, 48 km)
Project preparation <i>(budget allocation, FS, tender documentation)</i>	2015-2016 (FS is under way, by the end of 2016 will be completed)
Tender procedures	2017-2018
Construction	2019-2022
Operation	2023-2038



Project Team



Ministry of Investments and Development
of Republic of Kazakhstan

Ministry of Investments and Development
(Automobile Roads Committee)

Bayterek National Holding

**LLP “Support Center of
Public-Private Partnership Projects**
(Lead Transaction Advisor)

**LLP “KPMG
“Tax and Advisory”**
(Financial advisor)

**LLP “Shymkent
Kazdorproject”**
(Technical advisor)

**LLP “Business
solutions center “Elim”**
(Social advisor)

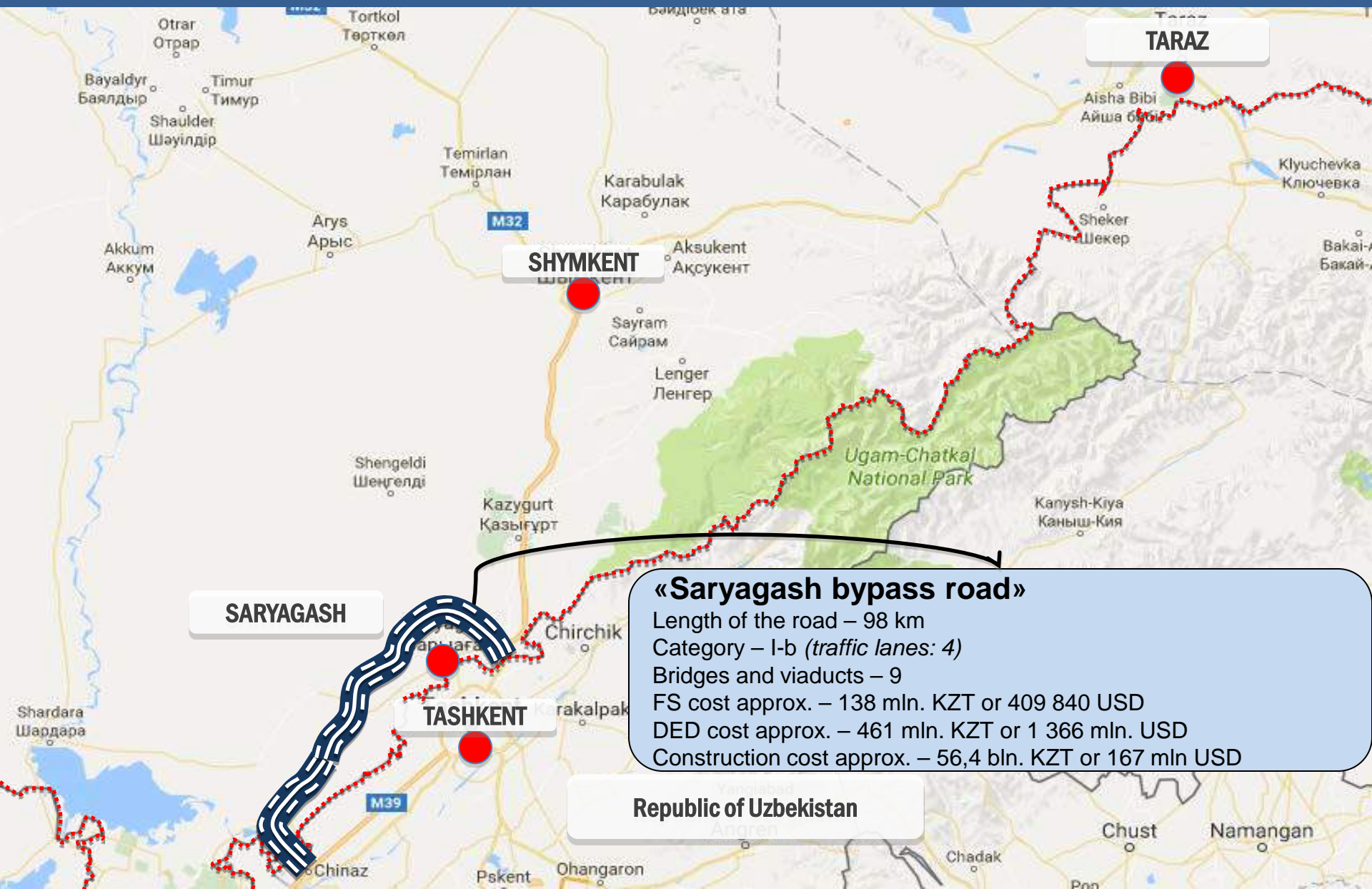
Other relevant stakeholders:

JSC “Kazakhstan Center for Public-Private Partnership” (PPP Center)
(regulator under Ministry of National Economy)

RSE “Gosexpertiza” (Independent State Expert Review)
(regulator under Ministry of National Economy)

Local municipal and regional authorities (akimats)
(public-sector beneficiaries of the project)

Saryagash bypass road scheme (98 km)



Key Project Data

	Saryagash Bypass, 56 km or 98 km
Type of PPP	Build-Transfer-Operation (BTO)
Grantor	Ministry of Investments and Development Republic of Kazakhstan (MID)
Term	20 years
Est. construction period	36 months
Est. CAPEX	30,5 bln KZT (90,3 mln USD) or 56,4 bln KZT (167 mln USD)*

*1 USD = 337.64 KZT



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of Republic of Kazakhstan

Current Situation

	Saryagash Bypass 56 km or 98 km
Project preparation <i>(budget allocation, FS, tender documentation)</i>	2016-2017
Tender procedures	2018-2019
Construction	2020-2023
Operation	2023-2039



Thank you for attention!



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